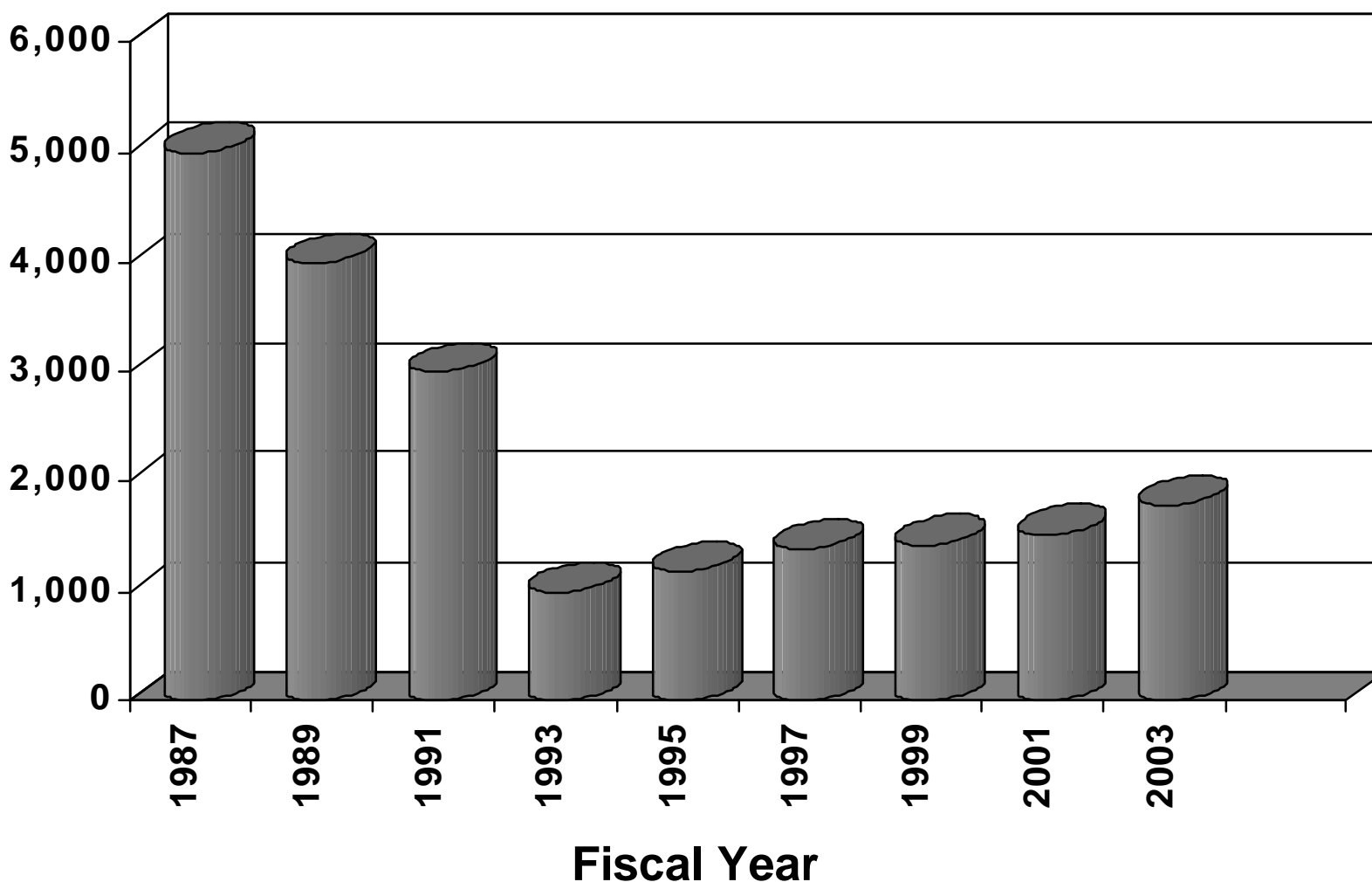


Sustaining the Combat Vehicle Industrial Base

**“Why Care if the Combat Vehicle Industrial
Base is Sustained?”**

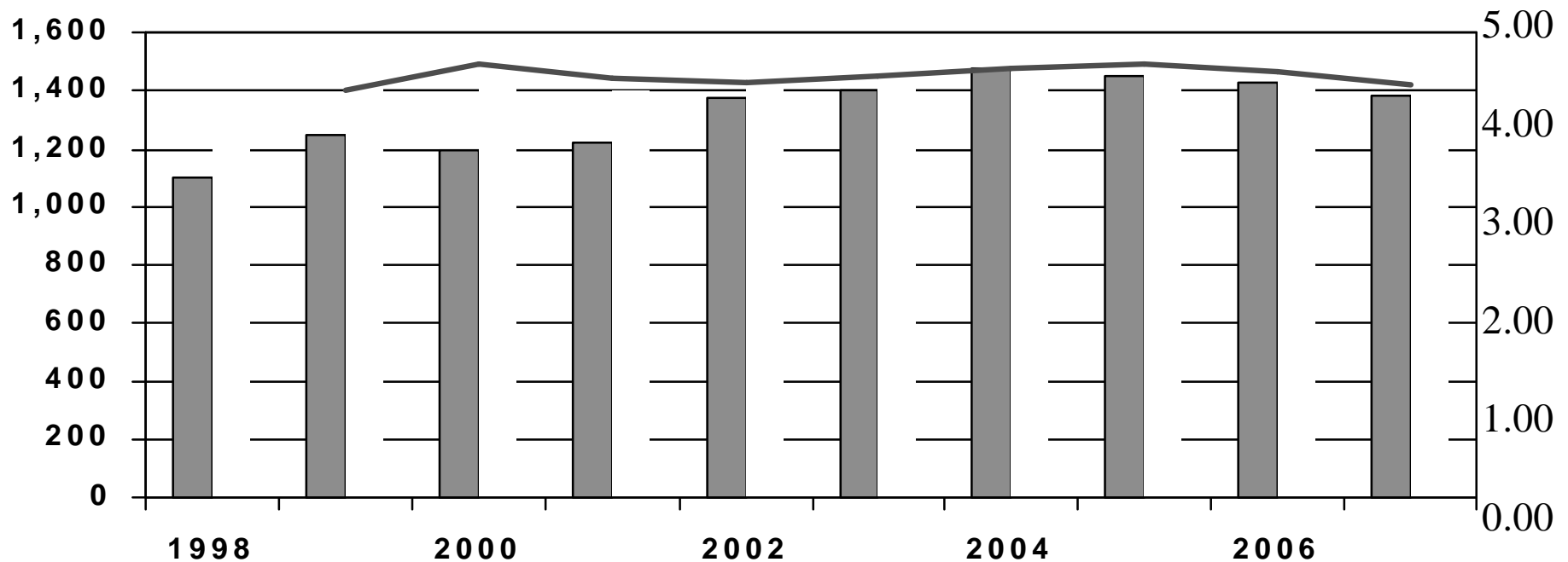
Tom Rabaut
President and CEO
United Defense L.P.
September 22, 1998

Tactical Combat Vehicle (TCV) Procurement \$M



- ? Global demand for tanks remains steady
- ? Tank Market: \$49B market over 10 years

Tank Market 1998-2007:
Units Produced & Production Value

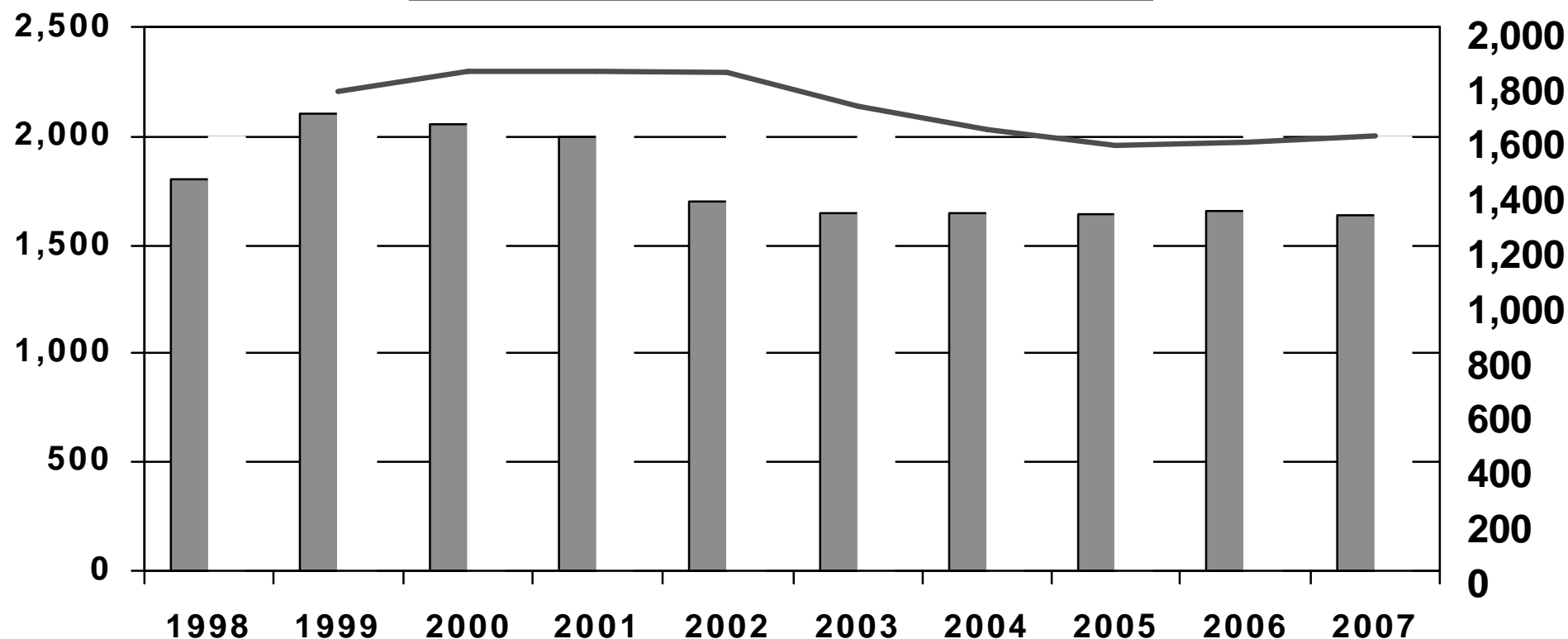


Light Tracked Vehicles (LTV)

? Near term demand is healthy

? LTV market: \$17.1B over 10 years

LTV Market 1998-2007:
Units Produced & Production Value



Self-Propelled Artillery Systems

United Defense

? Demand remains high

? Self-propelled artillery market: \$10B over 10 years

Self-Propelled Artillery Market 1998-2007: Units Produced & Production Value

